

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

This Exit Offer Letter ("Exit Offer Letter") is being sent to you as a shareholder of Srinivasa Hatcheries Limited.

EXIT OFFER LETTER

To the Public Shareholders of
SRINIVASA HATCHERIES LIMITED
(the "Company"/ "SHL")
(CIN: L01222TG1978PLC002297)

Registered Office: Plot No.512, Road No.31, Jubilee Hills, Hyderabad 500 033, Telangana
Telephone No.91 40 23633500/23633501, Fax: 91 40 23633502,
Email: investors@shgroup.in, Website: www.shgroup.in

From

Sri C. Jagapati Rao residing at Plot No.1142/A, Road No.54, Jubilee Hills, Hyderabad-500033, **Sri C. Suresh Rayudu** residing at Plot No.1142/A, Road No.54, Jubilee Hills, Hyderabad-500033, **Smt. C. Jahnvi** residing at Plot No.1142/A, Road No.54, Jubilee Hills, Hyderabad-500033, **M/s. Srinivasa Farms Private Limited**, (CIN: U01222TG1983PTC003979) a company incorporated under the provisions of Companies Act, 1956 having its Registered Office at Plot No.512, Road No.31, Jubilee Hills, Hyderabad 500 033, **M/s. Jagapati Investments Private Limited**, (CIN: U65993TG1994PTC018270) a company incorporated under the provisions of Companies Act, 1956 having its Registered Office at Plot No.512, Road No.31, Jubilee Hills, Hyderabad 500 033; **Dr. K. Somi Reddy** residing at 54-14/8-58, Bharati Nagar, Ring Road, Vijayawada - 520 008, **Sri K. Ashok Reddy**, residing at D.No.55-42-61/3, Doctors Colony, Seethammadhara, Visakhapatnam-530013, **Sri E. Bhaskar Rao**, residing at Plot No.1086, Road No.55, Jubilee Hills, Hyderabad-500033 and **Sri T. Rajasekhar**, residing at Flat No. 404, Sri Nilaya Apts, Opp. Loyola College Auditorium, Vijayawada-520 008, (**HEREINAFTER COLLECTIVELY REFERRED TO AS THE "ACQUIRERS"**).

Inviting you to tender your fully paid-up equity shares of Rs.10/- each, in accordance with Regulation 21(1) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended (the "**Delisting Regulations**")

Exit Price of Rs. 130/- per equity share

THE ENCLOSED EXIT OFFER APPLICATION FORM IS TO BE SUBMITTED TO THE REGISTRAR TO THE EXIT OFFER ONLY BY HAND DELIVERY OR BY REGISTERED POST OR BY SPEED POST OR BY COURIER ALONG WITH ALL APPLICABLE DOCUMENTS AT SHAREHOLDERS RISK

MANAGER TO THE EXIT OFFER	REGISTRAR TO THE EXIT OFFER
 KARVY INVESTOR SERVICES LIMITED "Karvy House", 46, Avenue 4, Street No. 1, Banjara Hills, Hyderabad - 500 034, Telangana, India Telephone: 91 40 2342 8774/ 2331 2454 Fax : 91 40 2337 4714/ 2331 1968 Email: cmg@karvy.com Website: www.karvy.com Investor Grievance Email: igmbd@karvy.com Contact Persons: Mr M P Naidu / Ms. G Krishna Sowjanya	 CIL SECURITIES LIMITED 214, Raghava Ratna Towers, Abids, Hyderabad – 500 001, Telangana, India Telephone: 91 40 23202465 / 23203155 Fax: 91 40 23203028 E-mail: shldelisting@cilsecurities.com Website: www.cilsecurities.com Contact Person: Mr M.M. Hussain

EXIT PRICE	Rs.130/- per equity share
EXIT PERIOD OPENS	June 16, 2015
EXIT PERIOD CLOSES	June 15, 2016

Dear Shareholder,

Sub: Invitation to Offer your equity shares in Srinivasa Hatcheries Limited in favour of the Acquirers at an Exit Price of Rs. 130/- per equity share subject to the terms and conditions mentioned hereinafter ("Exit Offer").

- 1.1. The Acquirers have made an Offer to the public shareholders of the Company for the acquisition of 24,24,310 fully paid-up equity shares of Rs. 10/- each representing 25% of the total paid-up share capital of the Company vide a Public Announcement published on March 16, 2015 and the Letter of Offer dated March 18, 2015 in accordance with the Delisting Regulations.
- 1.2. The public shareholders holding equity shares of the Company were invited to tender bids pursuant to a Reverse Book Building ("RBB") process made available through the electronic facility of the BSE from April 20, 2015 to April 24, 2015, in accordance with the Delisting Regulations.
- 1.3. In terms of regulation 15(1) of the Delisting Regulations, the Discovered Price (i.e., the price at which the maximum number of equity shares were validly tendered by the Public Shareholders) determined through the RBB process was Rs.130/- per equity Share.
- 1.4. Vide a public announcement published on May 01, 2015 and in accordance with Delisting Regulations, the Acquirers fixed the final price for accepting the shares successfully tendered in the Delisting Offer at Rs. 130/- ("**Exit Price**"). All the public shareholders of the Company who tendered their Shares at or below the Exit Price through valid bids were paid the consideration at the Exit Price. After the acquisition of the Shares pursuant to the Delisting Offer, the Promoter and Promoter Group holding in the Company increased to 91.05% of the total paid-up share capital of the Company.
- 1.5. The Company had thereafter applied for delisting of its equity shares from BSE Limited ("**BSE**"). Pursuant to the same, BSE vide its notice no. 20150603-21 dated June 03, 2015 has communicated that trading in the equity shares of the Company will be discontinued from trading with effect from June 09, 2015 and the equity shares of the Company will be delisted from BSE records with effect from June 16, 2015. Delisting of the equity shares of the Company implies that the equity shares of the Company cannot be and will no longer be traded on BSE from the date of its delisting.
- 1.6. As required under Regulation 21 of the Delisting Regulations, the Acquirers have undertaken to provide an exit opportunity at the Exit Price of Rs. 130/- per equity share to all the remaining Public Shareholders ("**Residual Public Shareholders**") of the Company who did not or were not able to participate in the RBB process or who unsuccessfully tendered their equity shares in RBB process or whose Shares were rejected in the Delisting Offer and Acquirers have published Public Announcement of Exit Offer on May 01, 2015 for the information of shareholders.
- 1.7. We wish to bring to your kind attention, that you may tender your shares in favour of the Acquirers at the Exit Price of Rs. 130/- per equity share, at any time during the period of one year following the date of delisting of equity shares of the Company from BSE i.e., from June 16, 2015 till June 15, 2016 (the "**Exit Period**"), on the terms and conditions set out below.
- 1.8. It is the sole responsibility of the Residual Shareholders to ensure that their Equity Shares are credited to the Escrow Depository Account (or in the case of physical shares, deposited with the Registrar to the Offer) before the closure of the Exit Offer.
- 1.9. **Procedure for tendering your Equity Shares under the Exit Offer:**
 - a) **Procedure for Residual Public Shareholders holding Equity Shares in Dematerialised Form:**

The Residual Public Shareholders holding Equity Shares in dematerialized form, who are desirous of tendering their Equity Shares in the Exit Offer, must transfer their equity shares from their respective depository accounts to the following Escrow Depository Account in **off- market mode**:

Depository Account Name	KISL – SRINIVASA HATCHERIES LIMITED – DELISTING OFFER DEMAT ESCROW ACCOUNT
Depository Participant	KARVY STOCK BROKING LIMITED
Depository Identification No. (DP ID No.)	IN300394
Client Identification No. (Client ID)	19045400
Depository	National Securities Depository Limited (NSDL)
ISIN of SRINIVASA HATCHERIES LIMITED	INE312E01013

Residual Public Shareholders who hold their equity shares through Central Depository Services (India) Limited (CDSL) will have to execute inter-depository delivery instructions for the purpose of crediting their equity shares in favour of the aforesaid Escrow Depository Account.

On transferring the shares, Residual Public Shareholders are advised to send a copy of the delivery instruction slip duly acknowledged by the concerned depository together with duly completed, signed “Exit Offer Application Form” and other applicable documents by hand delivery or by registered post or by speed post or by courier (at their own risk) marking the envelope “**Srinivasa Hatcherries Limited – Exit Offer**” at the address of Registrar as mentioned on the cover page of this Exit Offer Letter.

b) Procedure for Residual Public Shareholders holding Equity Shares in Physical Form:

The Residual Public Shareholders holding Equity Shares in physical form, who are desirous of tendering their Equity Shares in the Exit Offer must submit the original Share Certificate(s) along with the duly completed and signed Exit Offer Application Form, certified copy of PAN Card, cancelled cheque leaf, duly executed transfer deed(s) and other applicable documents by hand delivery or by registered post or by speed post or by courier (at their own risk) with the envelope marked “**Srinivasa Hatcherries Limited – Exit Offer**” at the address of the Registrar as mentioned on the cover page of this Exit Offer Letter.

c) In case the Exit Offer Application Form is not complete in all respects, the same may be liable for rejection.

d) In the event that Residual Public Shareholders do not receive their Exit Offer Letter, they may obtain a copy by writing to the Registrar to the Offer by marking the envelope “**SRINIVASA HATCHERIES LIMITED – EXIT OFFER**”. A soft copy of this Exit Offer Letter (including the Exit Offer Application Form) can be downloaded from the website of the Registrar to the Offer i.e. www.cilsecurities.com under the head “Investor Relations”.

2. Payment of consideration

2.1 Following fulfillment of the terms and conditions mentioned herein, and receipt of the requisite regulatory approvals (if any), the applicable consideration will be paid by the Acquirers by way of crossed account payee cheque/ demand draft/ pay order/ RTGS/ NEFT/ Direct Credit. All cheques/demand drafts will be drawn in the name of the first holder, in case of joint holding(s), and will be dispatched to the relevant Residual Shareholders, at their own risk, by way of speed post/ registered post at the address registered with the Company. Shareholders to whom funds have been transferred through RTGS/NEFT/Direct Credit shall be duly notified by way of a letter by the Registrar to the Offer.

2.2 The Manager to the Offer shall instruct the Escrow Bank to make payment of consideration by way of crossed account payee cheque/demand draft/pay order/ RTGS/ NEFT/ Direct Credit to the Residual Shareholders (as the case may be) who have validly tendered their equity shares in the Exit Offer. Subject to any regulatory approvals as may be required, the Acquirers intend to make payment within 10 working days at the end of the relevant calendar month in which the Equity Shares have been validly tendered ("**Monthly Payment Cycle**"). The first monthly payment cycle shall commence from June 30, 2015 for equity shares validly tendered upto June 30, 2015. In respect of the Equity Shares validly tendered upto June 30, 2015, payment shall be made within 10 working days from June 30, 2015. Payments will be made only to those Residual Shareholders who have validly tendered their Equity Shares, as per the instructions laid out in the Exit Offer Letter and Exit Offer Application Form. The Acquirers reserve the right to make the payment earlier.

2.3 In case of payment to Residual Shareholders holding equity shares in demat form, the bank details will be obtained from the respective depositories for payments. Residual Shareholders are advised to ensure that their bank account details are updated in their respective depository participant account, as these bank account details would be used for payment of consideration.

2.4 In case of payment to Residual Shareholders holding equity shares in physical form, the cheque/demand draft/electronic payment will be drawn in the name of the sole or first named Residual Shareholder (in case of joint holdings). Residual Shareholders who wish to receive their payment by means of electronic funds transfer should provide the IFSC code along with their bank account details. Please note that in such case, payment would be transferred electronically (at your risk) based on the bank account details provided by you. In case the bank account details are not provided, then the consideration will be paid through the dispatch of a cheque / demand draft to the sole/first named Residual Shareholder (at their own risk).

2.5 In case Equity Shares are not accepted for any reason, in case of physical shareholders, share certificate will be dispatched to the shareholders by speed post / registered post, at the shareholders own risk. In case Equity Shares are held in dematerialized form and are not accepted for any reason, the equity shares will be credited back to the respective beneficiary account with their respective depository participants.

2.6 The Registrar to the Offer will hold in trust the share certificate(s) and the share transfer deed(s) until the dispatch of the consideration payable or the unaccepted share certificates have been dispatched to the Residual Public Shareholders concerned

3 NON-RESIDENT SHAREHOLDERS

3.1 Residual Shareholders who are Non-Resident Indians, persons resident outside India and Foreign Institutional Investors ("FII"), etc. ("Non-Resident Residual Shareholders") will also need to enclose a copy of the original permission received by them from the Reserve Bank of India ("RBI") in relation to the acquisition of the equity shares.

3.2 It shall be the responsibility of the Non-Resident Residual Shareholders tendering the equity shares to obtain all requisite approvals (including corporate, statutory or regulatory approvals), if any, prior to tendering in the Exit Offer, and the Acquirers take no responsibility for the same. The Non-Resident Residual Shareholders should attach a copy of any such approval to the Exit Offer Application Form, wherever applicable.

3.3 If any of the documents referred to in paragraph 3.1 and 3.2 above are not enclosed along with the Non-Resident Residual Shareholder's Exit Offer Application Form, such Non-Resident Residual Shareholder's tender of Equity Shares under the Exit Offer may be treated as invalid.

4. EXIT PERIOD

The Residual Shareholders may tender their application to the Registrar to the Exit Offer at the Exit Price at any time during the Exit Period. The Residual Shareholders are required to ensure that their Exit Offer Application Form, together with the necessary enclosures, is received by the Registrar to the Exit Offer during the Exit Period on or before June 15, 2016.

5. Tax, wherever applicable, would be deducted at the prescribed rates as per the prevailing Laws.
6. The Residual Public Shareholders who wish to tender their Shares must submit the information all at once as given in the Exit Offer / Exit Offer Application Form, and those that may be additionally requested for by the Acquirers. The documents submitted by the Shareholders along with the Exit Offer Application Form will be considered as final. Any further/delayed submission of additional documents, unless specifically requested by the Acquirers may not be accepted.
7. **Compliance Officer**
Sri V. K. Murali Manohar, Company Secretary,
Srinivasa Hatcheries Limited
Registered Office: Plot No.512, Road No.31, Jubilee Hills, Hyderabad - 500 033, Telangana,
Telephone No. 91 40 23633500/23633501 Fax No. 91 40 23633502
Email: investors@shgroup.in Website: www.shgroup.in

8. GENERAL

Every person who desires to avail the Exit Offer may do so pursuant to an independent inquiry, investigation and analysis and shall not have any claims against the Acquirers or the Company or the Manager to the Offer or the Registrar to the Offer, whatsoever by reason of any loss which may be suffered by such Residual Shareholder consequent to or in connection with the Exit Offer.

In case Residual Shareholders have any queries concerning non-receipt of credit or payment for Equity Shares, they may address the same to the Registrar to the Exit Offer or the Manager to the Exit Offer.

This Exit Offer PA is issued on behalf of the Acquirers by

MANAGER TO THE EXIT OFFER



KARVY INVESTOR SERVICES LIMITED

"Karvy House", 46, Avenue 4, Street No. 1, Banjara Hills, Hyderabad - 500 034, Telangana, India

Telephone: 91 40 2342 8774/ 2331 2454 Fax : 91 40 2337 4714/ 2331 1968

Email: cmg@karvy.com Website: www.karvy.com

Investor Grievance Email: igmbd@karvy.com Contact Persons: Mr M P Naidu / Ms. G Krishna Sowjanya

For and on behalf of Acquirers

Sd/-

C Jahnvi

Place: Hyderabad

Date : June 11, 2015

Enclosures :

- a) Exit Offer Application Form
- b) Blank Securities Transfer Form (SH4) for residual shareholders holding equity shares in physical form.

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THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

Please read this document along with the Exit Offer letter dated June 11, 2015 ("Exit Offer Letter") issued by Sri C. Jagapati Rao residing at Plot No.1142/A, Road No.54, Jubilee Hills, Hyderabad-500033, Sri C. Suresh Rayudu residing at Plot No.1142/A, Road No.54, Jubilee Hills, Hyderabad-500033, Smt. C. Jahnvi residing at Plot No.1142/A, Road No.54, Jubilee Hills, Hyderabad-500033, M/s. Srinivasa Farms Private Limited, (CIN: U01222TG1983PTC003979) a company incorporated under the provisions of Companies Act, 1956 having its Registered Office at Plot No.512, Road No.31, Jubilee Hills, Hyderabad 500 033, M/s. Jagapati Investments Private Limited, (CIN: U65993TG1994PTC018270) a company incorporated under the provisions of Companies Act, 1956 having its Registered Office at Plot No.512, Road No.31, Jubilee Hills, Hyderabad 500 033; Dr. K. Somi Reddy residing at 54-14/8-58, Bharati Nagar, Ring Road, Vijayawada - 520 008, Sri K. Ashok Reddy, residing at D.No.55-42-61/3, Doctors Colony, Seethammadhara, Visakhapatnam-530013, Sri E. Bhaskar Rao, residing at Plot No.1086, Road No.55, Jubilee Hills, Hyderabad-500033 and Sri T. Rajasekhar, residing at Flat No. 404, Sri Nilaya Apts, Opp. Loyola College Auditorium, Vijayawada-520 008, (HEREINAFTER COLLECTIVELY REFERRED TO AS THE "ACQUIRERS"), since the terms and conditions of the Exit Offer Letter are deemed to have been incorporated in and form part of this document ("Exit Offer Application Form"). If there is any conflict between the provisions of this Exit Offer Application Form and the Exit Offer Letter, the provisions of the Exit Offer Letter shall prevail.

EXIT OFFER APPLICATION FORM FOR TENDER OF EQUITY SHARES OF RS.10/- EACH OF

SRINIVASA HATCHERIES LIMITED

Registered Office: Plot No.512, Road No.31, Jubilee Hills, Hyderabad 500 033, Telangana
Telephone No.91 40 23633500/23633501, Fax: 91 40 23633502,
Email: investors@shgroup.in, Website: www.shgroup.in

Pursuant to the exit offer by the Acquirers in compliance with Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended ("Delisting Regulations")

Exit Price of Rs. 130/- per equity share

Exit Period Opens	Tuesday, June 16, 2015
Exit Period Closes	Wednesday, June 15, 2016
Exit Price per share	Rs.130/- per equity share

To
The Acquirers,

Re: Exit Offer for Residual Public Shareholders of the Company. The Exit Price for the Exit Offer has been determined as Rs.130/- per Equity Share

1. Acknowledgements and Authorisation

● I/We having read and understood the terms and conditions set out below, in the Exit Offer Letter, hereby tender my/our shares in response to the Exit Offer; ● I/We hereby undertake the responsibility for the Exit Offer Application Form and the Shares tendered under the Exit Offer and hereby confirm that the Acquirers/Manager to the Offer/Registrar to the Offer shall not be liable for any delay/loss in transit resulting into delayed receipt or non-receipt of the Exit Offer Application Form along with all requisite documents, by the Registrar to the Offer or delay/failure in credit of Shares to the Special Depository Account within due time, due to inaccurate/incomplete particulars/ instructions or any reason whatsoever; ● For Shares held in Dematerialised Form - I / We acknowledge and accept that my/ our Shares will remain credited in the Special Depository Account until the acquisition of my/our Shares by the Acquirers in accordance with the terms of the Exit Offer Letter or until the return of my/our Shares in case the Shares have not been validly tendered; For Shares held in Physical Form - I / We acknowledge and accept that the original share certificates and the share transfer deeds will be held in trust until my/our shares are acquired by the Acquirers or until return of the share certificates and the share transfer deed in case the

Shares are determined as not validly tendered; • I/We understand that the consideration payable to me / us will be paid by the Acquirers only if my / our Shares are validly tendered in accordance with the Exit Offer Letter and the Delisting Regulations; • I/We have full power and authority to tender, sell and transfer the Shares. I/We are tendering (together with all rights attached thereto) and the Shares acquired by the Acquirers from me / us will be free from all liens, charges, encumbrances, equitable interests, rights of preemption or other third party rights of any nature, and together with all rights attaching thereto, on or after the date of acquisition; • I/We hereby declare that there are no restraints/injunctions, or other order of any nature which limits/restricts my/our rights to tender Shares and I/we are the absolute and only owner of these Shares and legally entitled to tender the Shares under the Exit Offer; • My/our signature on my/our Depository Participant Instruction has been duly verified and attested by my/our Depository Participant as evidenced by my/our Depository Participant's stamp of acknowledgement; • If I/We are a Non-Resident Shareholder(s), I/we have enclosed a copy of the original permission which I/we received from the RBI and the additional consents and confirmations as referred to in the Exit Offer Letter. In case no permission being required from any regulatory authority for the acquisition of the Shares, I/we would give a declaration by way of a letter to that effect along with the Exit Offer Application Form with reasons for no permission, and that if neither of such documents/permission is enclosed with this Exit Offer Application Form, my/our Shares may be treated as invalid; • If I/We am/are a Non-Resident Indian(s), Overseas Corporate Body(ies)/Non-domestic company(ies) or a Foreign Institutional Investor(s) or a non-resident shareholder(s), tax will be deducted at source in accordance with the prevalent applicable Law(s); • If I/We are a Shareholder(s) who is a resident in, or a citizen of, a jurisdiction outside India, I/we have fully observed all applicable legal requirements and that an invitation to tender my/our Shares may be made to and accepted by me/us under the laws of the relevant jurisdiction; • I/We authorize the Acquirers, and Registrar to the Offer to send the payment of consideration, in full and final settlement of the amount due to me/ us, at my/our risk, by way of electronic transfer, cheque, demand draft, pay order or similar instrument through speed post /registered post at the address registered with the Company. In case the address is not registered with the Company, it will be sent to the address details as provided in the Exit Offer Application Form; • In case any excess amount is paid to me inadvertently, I/we undertake to return the same immediately; • I/We agree that upon acceptance of the Shares by the Acquirers, tendered by me/us under the Exit Offer, I/we would cease to enjoy all right, title, claim and interest whatsoever, in respect of such Shares of the Company; • I/We hereby undertake to execute any further documents, give assurance and provide assistance, which may be required in connection with the Exit Offer and agree to abide by the decisions taken in accordance with the applicable Rules and Regulations; • I/We agree that if for any reason the income tax authorities raise a tax claim on the Acquirers and seek to recover tax, interest or penalty from the Acquirers (where such tax claim actually pertains to, or is relatable to, my/ our tax liability), I/we agree to indemnify the Acquirers for the same; • I/We authorize the Acquirers to accept the Shares so offered, which it may decide to accept in consultation with the Manager to the Offer and in terms of the Exit Offer Letter; • I/We are not a promoter(s) of the Company or a person acting in concert with any of the promoters of the Company; • I/We have participated in the Offer pursuant to independent enquiry, investigation and analysis; and • I/We have read carefully the Exit Offer Letter and that I/we agree with the terms and conditions stated therein, and that all the particulars/statements given are true and correct.

1.	Name (in Block Letters) of the Shareholder(s) (Please write the names of the joint holders in the same Sole / First order as appearing in the Share Certificate(s) / Demat Account)	Shareholder	Name	PAN
		Sole/First		
		Second		
		Third		
2.	Contact Information	Tel No.		
		Mobile No.		
		Email Id:		
3.	Full Address of the First Holder (with Pin Code Number)			

4.	Type of Investor (Please tick)	Individual		NRI – Repatriable
		HUF		NRI – Non- Repatriable
		Domestic Company / Body Corporate		FII
		Mutual Fund		Insurance Company
		Banks / Financial Institutions		Others (Please Specify)

5 FOR SHAREHOLDERS HOLDING SHARES IN PHYSICAL FORM

Details of Original Share Certificate(s) along with duly filled, signed Transfer Deed(s), as enclosed

Sl.No.	Folio No.	Share Certificate(s) No.	Distinctive No.		Number of Shares
			From	To	
(If the space provided is inadequate please attach a separate continuation Sheet)				TOTAL	

FOR SHAREHOLDERS HOLDING SHARES IN DEMATERIALIZED FORM

Details of Demat Account and Delivery Instruction executed in favour of Special Depository Account

Name of Depository Participant	
Depository Participant's ID No.	
Client ID No.	
Beneficiary's Name (as appearing in DP's records)	
Date of Execution/Acknowledgement of Delivery Instruction (Copy enclosed)	
Number Of Shares	

6. Other enclosures, as applicable (Please tick)	Power of Attorney		Corporate Authorisation/ Board Resolution	
	Death Certificate		Others (Please specify)	

7. Details of Bank Account (For shareholders holding shares in Physical Form)

In order to avoid any fraudulent encashment in transit of the Cheque, Pay Order or Demand Draft issued by the Acquirers or by electronic credit towards the consideration payable for the Equity Shares tendered under this Exit Offer Application Form, please fill the following details of the sole shareholder's bank account (or, in the case of joint holders, the first-named holder's bank account) and any consideration payable will be paid by issuing an instrument (or) direct transfer to the bank account by electronic credit carrying the details of the bank account so provided.

Name of the Bank	
Branch Address	
Account No.	
Savings / Current / Others (Please Specify)	
IFSC Code of the Bank's Branch (in case you wish to receive funds electronically)	
NEFT Details of the Bank's Branch	
MICR Details of the Bank's Branch	

(Please note that for fund transfer in electronic mode, the transfer would be done at your risk based on the data provided as above by you)

8. Signatures

I/We hereby tender to the Acquirers the equity shares set out or deemed to be set out above of this Exit Offer Application Form in accordance with and subject to the terms and conditions mentioned herein and in the Exit Offer Letter.

Signatures			
	Sole / First Holder	Second Holder	Third Holder

Note: In case of Joint holders, all holders must sign. In case of bodies corporate, the Exit Offer Application Form is to be signed by the Authorised Signatory under the stamp of the Company and necessary board resolution authorizing the submission of the Exit Offer Application Form should be attached.

CHECKLIST (Please Tick)

DEMAT SHAREHOLDERS			PHYSICAL SHAREHOLDERS		
1	EXIT OFFER APPLICATION FORM		1	EXIT OFFER APPLICATION FORM	
2	COPY OF ACKNOWLEDGED DEMAT SLIP		2	ORIGINAL SHARE CERTIFICATES OF SRINIVASA HATCHERIES LIMITED	
3	INTER DEPOSITORY DELIVERY INSTRUCTIONS, IN CASE OF SHARES HELD THROUGH CDSL.		3	SHARE TRANSFER DEED	
4	OTHERS, AS APPLICABLE		4	SELF ATTESTED COPY OF PAN CARD	
			5	CANCELLED CHEQUE LEAF	
			6	OTHERS, AS APPLICABLE	

The shareholders holding shares in dematerialized form are requested to tender the shares under this Exit offer by crediting the shares to the following Special Depository Account in OFF-MARKET MODE:

Name of Depository	National Securities Depository Limited (NSDL)
Name of Depository Participant (DP)	KARVY STOCK BROKING LIMITED
Depository Participant's ID No.	IN 300394
Client ID No.	19045400
Special Depository Account Name	KISL - SRINIVASA HATCHERIES LIMITED – DELISTING OFFER DEMAT ESCROW ACCOUNT
ISIN	INE312E01013

Shareholders having their beneficiary account with CDSL have to use inter depository delivery instruction for the purpose of crediting their equity shares in favour of Special Depository Account with NSDL.

Notes:

1. All documents/remittances sent by / to the shareholders will be at their risk and shareholders are advised to adequately safeguard their interest in this regard.
2. In the case of person other than Individual, copy of Power of Attorney, board resolution, authorization etc as applicable and required in respect of support/verification of this form, should also be provided otherwise the same shall be liable for rejection.
3. The consideration shall be paid in the name of Sole/First Holder.
4. In case, the Exit Offer Application Form is not complete in all respects, the same is liable for rejection.
5. To tender your Shares pursuant to the Exit Offer, complete this Exit Offer Application Form by following the instructions herein. Please also read the Acknowledgements and Authorisation above carefully as they contain acknowledgements and authorizations that you will be deemed to have made by your signature of this Exit Offer Application Form.

6. FOR EQUITY SHARES HELD IN DEMATERIALIZED FORM

You shall instruct the Depository Participant of the depository account in which your Shares of the Company are presently held to deposit your Shares into the correct Special Depository Account as specified above before the submission of this Exit Offer Application Form to the Registrar to the Offer. Please note that all such transfers should be in off-market mode. A photocopy or counterfoil of the delivery instructions to the Depository Participant of your depository account (duly acknowledged by such Depository Participant) crediting your Shares to the specified Special Depository Account (**Depository Participant Instruction**) should be attached to your Exit Offer Application Form.

Remaining Public Shareholders who hold their equity shares through Central Depository Services (India) Limited (CDSL) will have to execute inter-depository delivery instructions for the purpose of crediting their equity shares in favour of the aforesaid Escrow Depository Account.

7. FOR EQUITY SHARES HELD IN PHYSICAL FORM

Before submitting this Exit Offer Application Form to the Registrar to the Offer, you must execute valid share transfer deed(s) in respect of the Shares intended to be tendered under the Exit Offer and attach thereto all the relevant physical share certificates along with a self attested copy of PAN Card and cancelled cheque leaf. The share transfer deed(s) shall be signed by the shareholder (or in case of joint holdings by all the joint holders in the same order) in accordance with the specimen signature(s) recorded with the Company. A copy of any signature proof may be attached to avoid any rejection due to signature mis-match. You may also obtain share transfer deed from the Registrar to the Offer.

In case, the sole/any joint holder has died, but the share certificate(s) are still in the name of the deceased person(s), please enclose the requisite documents, i.e., copies of Death Certificate/Will/Probate/Succession Certificate and other relevant papers, as applicable.

8. FOR UNREGISTERED SHAREHOLDERS

Unregistered shareholders should enclose, as applicable, (a) this Exit Offer Application Form, duly completed and signed in accordance with the instructions contained herein, (b) original share certificate(s), (c) original broker contract note, (d) valid share transfer deed(s) as received from the market, duly stamped and executed as the transferee(s) along with blank transfer deed duly signed as

transferor(s) and witnessed at the appropriate place. All other requirements for valid transfer will be precondition for acceptance.

9. Please submit the aforesaid documents either by Hand Delivery or Registered Post or Speed Post or courier (at your own risk and cost) to the Registrar to the Offer, **CIL Securities Limited**, 214, Raghava Ratna Towers, Abids, Hyderabad 500 001, on or before June 15, 2016.

For any queries, please contact:

MANAGER TO THE EXIT OFFER	REGISTRAR TO THE EXIT OFFER
 <p>KARVY INVESTOR SERVICES LIMITED " Karvy House" , 46, Avenue 4, Street No. 1, Banjara Hills, Hyderabad - 500 034, Telangana, India Telephone: 91 40 2342 8774/ 2331 2454 Fax : 91 40 2337 4714/ 2331 1968 Email: cmg@karvy.com Website: www.karvy.com Investor Grievance Email: igmbd@karvy.com Contact Persons: Mr M P Naidu / Ms. G Krishna</p>	 <p>CIL SECURITIES LIMITED 214, Raghava Ratna Towers, Abids, Hyderabad – 500 001, Telangana, India Telephone: 91 40 23202465 / 23203155, Fax: 91 40 23203028 E-mail: shldelisting@cilsecurities.com Website: www.cilsecurities.com Contact Person: Mr M.M. Hussain</p>

-----TEAR HERE-----

ACKNOWLEDGEMENT SLIP

Received from Mr./Mrs./Ms./M/s _____

Contact Nos. _____ a Exit Offer Application Form for _____ equity shares of Srinivasa Hatcheries Limited at an Exit Price of Rs. 130/- per equity share to the Acquirers together with:

DEMAT SHAREHOLDERS		PHYSICAL SHAREHOLDERS	
DP ID		Folio no.	
Client ID		No. of certificates	
No. of Offer Shares		No. of Offer Shares	
<i>Received but not verified share certificate(s) and share transfer deed</i>			
Signature of		Date of receipt	