



CIL securities Ltd

REGD. OFF : 214, RAGHAVA RATNA TOWERS, CHIRAG ALI LANE, ABIDS, HYDERABAD - 500 001.
PHONE NO. OFF : 040-23202465, 23203155, FAX : (040) 23203028, 66661267
E.mail : advisors@cilsecurities.com, cilsec@rediffmail.com
CIN: L67120TG1989PLC010188

CILS/SEC/LISAG/2014

Date: 02.07.2014

To,

BSE LIMITED
FLOOR 25, PHIROZE JEEJEEBHOY TOWERS,
DALAL STREET,
MUMBAI- 400001

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit report under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996- Reg.

Ref: Our Stock Code of BSE: 530829

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, we are here with submitting "Reconciliation of Share Capital Audit" for Quarter 1 ending 30.06.2014 for your record.

Thanking You,

Yours Truly,

For CIL Securities Ltd

K K Maheshwari
Managing Director
DIN: 00223241





RECONCILIATION OF SHARE CAPITAL AUDIT

(Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

| 1 | For Quarter Ended | 30th June, 2014 | | | | |
|--------------------|--|---|----------------------------|-------------------|-------------------|--------------------------|
| 2 | ISIN | INE830A01012 | | | | |
| 3 | Face Value | Rs 10/- | | | | |
| 4 | Name of the Company | CIL SECURITIES LTD | | | | |
| 5 | Registered Office Address | 214, RAGHAVA RATNA TOWERS, CHIRAG ALI LANE ABIDS, HYDERABAD -500001 | | | | |
| 6 | Correspondence Address | 214, RAGHAVA RATNA TOWERS, CHIRAG ALI LANE ABIDS, HYDERABAD -500001 | | | | |
| 7 | Telephone & Fax Nos. | 040-23203155, 23202465 Fax No 23203028 | | | | |
| 8 | Email address | advisors@cilsecurities.com | | | | |
| 9 | Names of the Stock Exchanges where the company's securities are listed : | THE BOMBAY STOCK EXCHANGE LIMITED (BSE), MUMBAI | | | | |
| | | Number of shares | % of Total Issued Capital. | | | |
| 10 | Issued Capital | 5000000 | 100% | | | |
| 11 | Listed Capital (Exchange-wise) (as per company records) | BSE - 5000000 | 100% | | | |
| 12 | Held in dematerialized form in CDSL | 4589005 | 91.78% | | | |
| 13 | Held in dematerialized form in NSDL | 269404 | 5.39% | | | |
| 14 | Physical | 141591 | 2.83% | | | |
| 15 | Total No. of shares (12+13+14) | 5000000 | 100.00% | | | |
| 16 | Reasons for difference if any, between (10&11) , (10&15), (11&15) | NIL | | | | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below : | | | | | |
| Particulars** * | No. of shares | Applied / Not Applied for listing | Listed on Stock | whether | whether | In-prin. appr. |
| | | | Exchanges (Specify Names) | intimated to CDSL | intimated to NSDL | pending for SE (Specify) |
| | | | | | | |
| | | | | | | |
| | | | | | | |



NIL

(*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)).

| | | | | |
|----|--|--|---------------|-------------------|
| 18 | Register of Members is updated (Yes/No) | YES | | |
| | If not, updated up to which date | NA | | |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any. | NIL | | |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | NA | | |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : | | | |
| | Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
| | Confirmed after 21 Days | | NIL | |
| | Pending for more than 21 days | | | |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co. | Shri. Krishna Kumar Maheshwari, Managing Director, PhNo.040-23203155,23202465, FAX No.040-23203028 | | |
| 23 | Name, Address, Tel. & Fax No., Regn. no. of the Auditor | Shri Ram Kishore Jhawar, Ram Kishore Jhawar & Associates, Reg No 27970,Firm No 003016S, 4-4-296/97 ,1 st Floor ,Room No. 13, Mithila Complex ,Bank Street ,Koti ,Hyderabad-500195 PhNo.040-2476 6543 ,Mobile: 9849026543 | | |
| 24 | Appointment of common agency for share registry work | In House Facility, CIL SECURITIES LTD, 214, Chirag Ali lane, Abids, Hyderabad - 500001 | | |
| 25 | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) | NIL | | |

PLACE: HYDERABAD

DATE: 02.07.2014



For Ram Kishore Jhawar & Associates

Chartered Accountants

CA Ram Kishore Jhawar

Proprietor

M.No.27970

Firm No 003016S