



CIL Securities Ltd

REGD. OFF : 214, RAGHAVA RATNA TOWERS, CHIRAG ALI LANE, ABIDS, HYDERABAD - 500 001.

PHONE NO. OFF : 040-23202465, 23203155, FAX : (040) 23203028, 66661267.

E.mail : advisors@cilsecurities.com,

CIN No - L 67120TG1989PLC010188

CILS/SEC/LISAG/2015

Date 06.01.2015

To,

BOMBAY STOCK EXCHANGE LIMITED
FLOOR 25, PHIROZE JEEJEEBHOY TOWERS
DALAL STREET
MUMBAI- 400001

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit report under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996- Reg.

Ref: Our Stock Code: Stock Code of BSE: 530829

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, we are here with submitting "Reconciliation of Share Capital Audit" for Quarter 3 ending 31.12.2014 for your record.

Thanking You,

Yours Truly,

For CIL Securities Ltd

K K Maheshwari
Managing Director





RECONCILIATION OF SHARE CAPITAL AUDIT

(Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

1	For Quarter Ended	31st December 2014				
2	ISIN	INE830A01012				
3	Face Value	Rs 10/-				
4	Name of the Company	CIL SECURITIES LTD				
5	Registered Office Address	214, RAGHAVA RATNA TOWERS, CHIRAG ALI LANE ABIDS, HYDERABAD -500001				
6	Correspondence Address	214, RAGHAVA RATNA TOWERS, CHIRAG ALI LANE ABIDS, HYDERABAD -500001				
7	Telephone & Fax Nos.	040-23203155, 23202465 Fax No 23203028				
8	Email address	advisors@cilsecurities.com				
9	Names of the Stock Exchanges where the company's securities are listed :	THE BOMBAY STOCK EXCHANGE LIMITED (BSE), MUMBAI				
		Number of shares	% of Total Issued Capital.			
10	Issued Capital	5000000	100%			
11	Listed Capital (Exchange-wise) (<i>as per company records</i>)	BSE - 5000000	100%			
12	Held in dematerialized form in CDSL	4544083	90.88			
13	Held in dematerialized form in NSDL	314826	6.30			
14	Physical	141091	2.82			
15	Total No. of shares (12+13+14)	5000000	100.00%			
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	NIL				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :					
Particulars** *	No. of shares	Applied /	Listed on Stock	whether	whether	In-prin. appr.
		Not Applied for listing	Exchanges (Specify Names)	intimated to CDSL	intimated to NSDL	pending for SE (Specify)



NIL



(*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)).

18	Register of Members is updated (Yes/No)	YES		
	If not, updated up to which date	NA		
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	NA		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days			NIL
	Pending for more than 21 days			
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Shri. Krishna Kumar Maheshwari, Managing Director, PhNo.040-23203155,23202465, FAX No.040-23203028		
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Shri Ram Kishore Jhawar, Ram Kishore Jhawar & Associates, Reg No 27970, Firm No 003016S, 4-4-296/97 ,1 st Floor ,Room No. 13, Mithila Complex ,Bank Street, Koti ,Hyderabad-500195 PhNo.040-2476 6543 ,Mobile: 9849026543		
24	Appointment of common agency for share registry work	In House Facility, CIL SECURITIES LTD, 214, Chirag Ali lane, Abids, Hyderabad - 500001		
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	NIL		

PLACE: HYDERABAD

DATE: 06.01.2015

for Ram Kishore Jhawar & Associates

Chartered Accountants



(Handwritten Signature)

CA Ram Kishore Jhawar

Proprietor

M.No.27970

Firm No 003016S