



CIL securities Ltd

REGD. OFF : 214, RAGHAVA RATNA TOWERS, CHIRAG ALI LANE, ABIDS, HYDERABAD - 500 001.

PHONE NO. OFF : 040-23202465, 23203155, FAX : (040) 23203028, 66661267.

E.mail : advisors@cilsecurities.com,
CIN No - L 67120TG1989PLC010188

CILS/SEC/LODR/10/2016

Date: 08.10..2016

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 023

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit report under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996- Reg.

Scrip Code: 530829

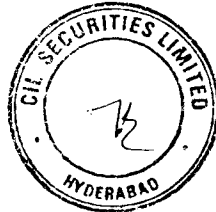
Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, we here with submit "Reconciliation of Share Capital Audit" for Second Quarter ended 30.09.2016.

Thanking You,

Yours Truly,

For CIL SECURITIES LIMITED

K K Maheshwari
Managing Director
DIN: 00223241





RECONCILIATION OF SHARE CAPITAL AUDIT

(Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

| | | | | | | |
|--------------------|--|---|----------------------------|-------------------|-------------------|--------------------------|
| 1 | For Quarter Ended | 30 th September 2016 | | | | |
| 2 | ISIN | INE830A01012 | | | | |
| 3 | Face Value | Rs 10/- | | | | |
| 4 | Name of the Company | CIL SECURITIES LTD | | | | |
| 5 | Registered Office Address | 214, RAGHAVA RATNA TOWERS, CHIRAG ALI LANE ABIDS, HYDERABAD -500001 | | | | |
| 6 | Correspondence Address | 214, RAGHAVA RATNA TOWERS, CHIRAG ALI LANE ABIDS, HYDERABAD -500001 | | | | |
| 7 | Telephone & Fax Nos. | 040-23203155, 23202465 Fax No 23203028 | | | | |
| 8 | Email address | advisors@cilsecurities.com | | | | |
| 9 | Names of the Stock Exchanges where the company's securities are listed : | THE BOMBAY STOCK EXCHANGE LIMITED (BSE), MUMBAI | | | | |
| | | Number of shares | % of Total Issued Capital. | | | |
| 10 | Issued Capital | 5000000 | 100% | | | |
| 11 | Listed Capital (Exchange-wise) (<i>as per company records</i>) | BSE - 5000000 | 100% | | | |
| 12 | Held in dematerialized form in CDSL | 4496706 | 89.93 | | | |
| 13 | Held in dematerialized form in NSDL | 366003 | 7.32 | | | |
| 14 | Physical | 137291 | 2.75 | | | |
| 15 | Total No. of shares (12+13+14) | 5000000 | 100.00% | | | |
| 16 | Reasons for difference if any, between (10&11) , (10&15),(11&15) | NIL | | | | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below : | | | | | |
| Particulars** * | No. of shares | Applied / Not Applied for listing | Listed on Stock | whether | whether | In-prin. appr. |
| | | | Exchanges (Specify Names) | intimated to CDSL | intimated to NSDL | pending for SE (Specify) |
| | | | | | | |
| | | | | | | |
| | | | | | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)).

| | | | | |
|----|--|---|--------------|-------------------|
| 18 | Register of Members is updated (Yes/No) | YES | | |
| | If not, updated up to which date | NA | | |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any. | NIL | | |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | NA | | |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : | | | |
| | Total No. of demat requests | No. of requests | No.of shares | Reasons for delay |
| | Confirmed after 21 Days | | | NIL |
| | Pending for more than 21 days | | | |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co. | Shri. Govind Toshniwal, Company Secretary, PhNo.040-23203155,23202465, FAX No.040-23203028 | | |
| 23 | Name, Address, Tel. & Fax No., Regn. no. of the Auditor | Shri Ram Kishore Jhawar, Ram Kishore Jhawar & Associates, Reg No 27970, Firm No 003016S, 4-4-296/97 ,1 st Floor ,Room No. 13, Mithila Complex ,Bank Street, Koti ,Hyderabad-500195 PhNo.040-2476 6543 ,Mobile: 9849026543 | | |
| 24 | Appointment of common agency for share registry work | In House Facility, CIL SECURITIES LTD, 214, Chirag Ali lane, Abids, Hyderabad - 500001 | | |
| 25 | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) | NIL | | |

PLACE: HYDERABAD

DATE: 5 OCT 2016



for Ram Kishore Jhawar & Associates

Chartered Accountants

Ram Kishore Jhawar

CA Ram Kishore Jhawar

Proprietor

M.No.27970

Firm No 003016S